

NOTICE OF CONSOLIDATION, DIVISION, ETC.

IN

SHARE CAPITAL

(Prescribed Form No. 5 pursuant to sections 95, 97/94A (2) 81 (4) of the Companies Act.)

Registration No.....

Nominal Capital Rs.....

Name of the Company.....

Notice is hereby given --

1. In accordance with section 95 of the Companies Act, 1956 that **
2. In accordance with section 97 of the Companies Act, that by ordinary/special resolution of the company dated the.....day of.....19.....
 - i. the authorized share capital of the company has been increased by the addition thereto of the sum of Rs..... Beyond the present authorized capital of Rs.....
 - ii. that the number of members in the company has been increased by the addition thereto of..... members beyond the present registered number of.....
3.
 - i. In accordance with sub-section (3) of section 94-A of the Companies Act, 1956 that the share capital of the company has been increased beyond the present authorized capital of Rs..... by Rs..... consequent upon an order dated..... of the Central Government under sub-section (4) of Section 81 or sub-section (2) of section 94-A of the Act on an application made to it by..... (here mention the name of the financial institution) for conversion of debentures /loans into shares.
 - ii. a copy of the aforesaid order was received by the company from the Central Government on.....
4. The additional capital is divided as follows:-----

No. of shares Class of shares Nominal amount of each share

The conditions (e.g. voting, rights, dividend rights, winding-up rights etc.,) subject to which new shares have been issued, are as follows:

(If any of the new shares are preference shares, state whether they are redeemable or not).

Signature.....

Name.....

(IN BLOCK LETTERS)

Designation.....

Dated the..... day of.....19.....

- a. Strike out which is not applicable

- b. Here enter particulars of the case falling under clause (a), (b), (c), (d), (e), or (f) of subsection (1) of section 95, if a case falls under more than one of these clauses, specify the portion falling under each clause separately.